



John Reilly has been the Chief Executive Officer of Padgea Inc. since August 1, 2022. John worked with Padgea before becoming CEO as a consultant to structure the Company for market readiness and financing. John has worked in technology as a consultant and investment banker with SAAS companies designing their business models, managing their technology development, and gaining investment capital. Before Padgea, John was a Senior Managing Director at DelMorgan & Co. John has 43 years of experience in entrepreneurship, technology, financial advisory, corporate finance, and investment banking.

He has been in the securities and investment banking business in the USA and Asia. He has worked and consulted for prominent firms in New York and Asia – Pershing, Integrated Resources, Prudential, and ANZ Bank. He has identified, managed, and led the corporate finance teams on over \$12 Billion of mergers, acquisitions, restructurings, and equity/debt placements during his career.

John started his investment banking career with Integrated Resources Inc., an investment bank in New York City. During his time with Integrated, he was instrumental in financing middle-market technology, telecom, media, and energy projects. In addition, John was part of the team that structured private placements in Commercial and Residential Real Estate, hotels, mini-storage, and fast-food franchise properties. John was a banker financing the first Cable TV operation in the US – Jones Cable in Denver, CO, Residence Inns, Public Storage Mini Warehouses, and Wendy’s Franchises in NYC.

After Integrated Resources, John created a financial advisory/wealth management firm where he managed over \$500 million of assets under management and directed placements of equity/debt of over \$3 billion in technology, energy, and real estate. John pioneered international investing directly with Swiss Banks Lombard Odier & Cie and Pictet & Cie.

John went on to work with Prudential in their technology, media, and telecommunications banking group and then to Asia with ANZ Bank for two years. He was with ACP investment bank before moving to Los Angeles and joining WestPark Capital for seven years, and then DelMorgan & Co.

John graduated *summa cum laude* from Northeastern University with a Bachelor of Science in Finance. He later attended Hawaii Pacific University taking Accounting and passed the Certified Public Accountant Exam. John has done graduate work in finance at the University of Pennsylvania Wharton School. John is an avid sailor and loves sailing 45-65ft sailboats on the weekends or whenever possible!